

To: Public Library Directors  
cc: Cooperative Library System Directors

From: Ira Bray, Electronic Information Resources Consultant

Date: October 4, 2002

Subject: California Library Services Act: Statewide Data Base Subsidies, 2002/03

At its August 2002 meeting, the Library of California Board allocated 2002/03 funds to provide another year of subsidy payments in support of the CLSA Statewide Data Base program, with the following provisions for public libraries:

- to encourage libraries to make their collections directly accessible via Z39.50 searching and contribute connection and configuration information to a statewide access list,
- to encourage libraries to make their collections accessible via Z39.50 linking through CLSA or Library of California resource sharing servers,
- to continue to offer an OCLC access subsidy, in recognition of OCLC as a valuable tool for locating materials owned by California libraries whose collections are stored on OCLC but are not accessible via regional Z39.50 search, and
- to require that any library that accepts funding under this program agree not to charge a handling fee for lending material to another California public library.

To claim your reimbursement, complete and return the enclosed **Public Library Claim for CLSA Statewide Data Base Subsidy** form postmarked no later than **October 25, 2002** to:

Mickie Potter  
California State Library  
CLSA Program Office  
P.O. Box 942837  
Sacramento, CA 94237-0001

Please note: Once this year's subsidy claims have been processed, any remaining funds for this program have been allocated by the Board to other CLSA Statewide Data Base objectives and will be expended in accordance with those objectives. Therefore, **claims received after the October 25 deadline may not be honored.** If you have any questions, please do not hesitate to contact Ira Bray at (916) 653-0171, email [ibray@library.ca.gov](mailto:ibray@library.ca.gov) or Sandy Habbestad (916) 653-7532, email [shabbestad@library.ca.gov](mailto:shabbestad@library.ca.gov).

# CALIFORNIA LIBRARY SERVICES ACT STATEWIDE DATA BASE PROGRAM

## 2002/03 Public Library Claim for CLSA Statewide Data Base Subsidy

Name of Library: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

Fax: \_\_\_\_\_ Email: \_\_\_\_\_

If your library qualifies, you may either claim the OCLC access subsidy **or** the Z39.50 subsidy but not both. You will be required to answer a series of questions that will establish your eligibility and then to provide additional information that will be used to verify your claim. Please read through Parts 1 and 2 carefully and then fill out the Part for which you are claiming a subsidy.

Part 1.	<b>OCLC Access Subsidy</b>	<b>\$69</b>
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Has your library entered into an agreement with OCLC to access California public library records through the OCLC online system, for purposes of resource sharing?

Yes

No

*If you are claiming the OCLC Access subsidy, please continue with Part 3.*

Part 2.	<b>Z39.50 Subsidy</b>	<b>\$550/\$800</b>
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**A library providing either direct Z39.50 access *or* access through a resource sharing server is eligible for a \$550 subsidy. A library providing both is eligible for an \$800 subsidy.**

A. Is your online catalog currently directly accessible via Z39.50 search, without a password or IP filtering requirement in place? The State Library will test access to your server using a Z39.50 client and add your connection information to our statewide list.

Yes IP Address:                      Port:                      Catalog name:

Automation System Product (DRA, Innopac, Horizon, etc.)

B. Is your catalog available through a CLSA or LoC resource sharing server?

Yes CLSA System or LoC Region name:

URL of Server:

**Part 3. Type of Subsidy Claimed** (check one only)

\_\_\_\_\_ \$69 OCLC access subsidy

\_\_\_\_\_ \$550 direct Z39.50 **or** resource sharing server subsidy

\_\_\_\_\_ \$800 direct Z39.50 **and** resource sharing server subsidy

**Part 4. Documentation**

**For libraries claiming the \$69 OCLC access subsidy:**

Attach a copy of the signature page from your OCLC contract. (EXCEPTION: If you submitted a copy with a prior year's claim and there has been no change in your contractual status, it is not necessary to attach one at this time.)

**Part 5. Designation of Warrantee**

\_\_\_\_\_  
(authorized agency to receive, disburse, and account for CLSA funds)

\_\_\_\_\_  
(address)

**Part 6. Certification**

I hereby certify under penalty of perjury: That I am the duly authorized officer of the claimant herein, that this claim is in fact all true, correct, and in accordance with the law and that payment has not already been received for the amount claimed herein.

I further certify: That this library will not charge a fee of any type for lending materials to any other CLSA participating public library during the period covered by this CLSA Statewide Data Base subsidy, i.e. July 1, 2002 through June 30, 2003.

Library Name: \_\_\_\_\_

\_\_\_\_\_  
(signature of Library Director or Fiscal Agent)

\_\_\_\_\_  
(date)

\_\_\_\_\_  
(print name)

\_\_\_\_\_  
(title)

*For CLSA use only*

Approved: \_\_\_\_\_ Amount awarded: \_\_\_\_\_ Date: \_\_\_\_\_